



**JOINT MEETING  
OHIO ASSOCIATION OF SCHOOL BUSINESS OFFICIALS  
MIAMI VALLEY AND OHIO VALLEY CHAPTERS**

**FRIDAY, JANUARY 27, 2023 AGENDA**

9:30 AM – 9:45 AM..... SIGN IN

9:45 AM – 10:00 AM.....WELCOME

JEREMIE HITTLE, PRESIDENT MVSBO  
MICK DAVIS, PRESIDENT OVSBO

10:00 AM – 10:45 AM..... SESSION # 1

HOT TOPICS IN DEBT

HEATHER ARLING, DIRECTOR, BRADLEY PAYNE ADVISORS  
ANDREW LASKEY, DIRECTOR PUBLIC FINANCE, RBC CAPITAL MARKETS  
*(CPIM)*

10:45 AM – 11:45 AM ..... SESSION #2

DEI “JOURNEY”  
DANIEL JUDAY

11:45 AM – 12:00 PM ..... SESSION #3

A MESSAGE FROM OUR LUNCH SPONSOR  
BONEFISH

12:00 PM – 12:30 PM..... LUNCH

LUNCH SPONSORED BY BONEFISH

12:30 PM – 1:15 PM ..... SESSION #4

CAPITAL PLANNING

DAN SCHALL, REGISTERED MUNICIPAL ADVISOR – BRADLEY PAYNE ADVISORS  
*(CPIM)*

1:15 PM – 2:00 PM ..... SESSION #5

STATE FUNDING

STACY OVERLY, SENIOR ANALYTICS ADVISOR – FORECAST5 ANALYTICS  
*(CPIM)*

2:00 PM – 2:15 PM .....SESSION #6

OASBO UPDATE - KIM LAUGHERTY, COO – OASBO