



Agenda

Friday, September 29, 2023

8:30 a.m. – 1:30 p.m.

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1007 Cottonwood Drive

Loveland, OH 45140

Agenda: 8:45 a.m. – 8:50 a.m. – Welcome

8:50 a.m. – 9:00 a.m. – Minutes/Financial Report/Officers

9:00a.m. – 10:00 a.m. – RedTree Investment Group, Capital Markets - Market Update (CPIM) pending

10:00 a.m. – 10:15 a.m. Break

10:15 a.m. – 11:15 a.m. – Erin Wessendorf Wortman, Ennis, Britton, Legal update

11:15 a.m. – 12:00 p.m. – Lunch – Provided by Dinsmore & Shohl LLP

12:00 p.m. – 1:00 p.m. – Brad Ruwe Partner Dinsmore & Shohl LLP, Levy Campaign planning (CPIM) pending

1:00-p.m. -1:30 p.m. – Terrah Stacy, SW Ohio Director, OASBO update

1:30 p.m. - Adjourn

Registration 8:30 a.m.

- No Cost for this meeting
- We do need a count for lunch, so please RSVP by Friday, September, 22, 2023