



Agenda

Friday May 9, 2025

8:30 a.m – 2:20 p.m

@ SWOCA

3611 Hamilton-Middletown Rd.

Hamilton, Oh 45011-2241

**** = CPIM PENDING**

8:15 - 8:30	Welcome -Approval of Agenda, Minutes, Financial Report & Slate of Officers
8:30 - 9:30	First Financial - Caroline Bove - Banking 101, RFP's & Fraud *
9:30 - 10:30	Ohio School Plan- Karie Novel -Are You Really Covered? Insurance/Liability *
10:30 - 11:30	Clark Schaefer Hackett - Brian Mosier/ Chris Flaig -GASB Update & Internal Controls*
11:30 - 12:00	Lunch (Provided by Bonefish Systems)
12:00 - 1:00	Bonefish - Taylor Forthofer - Automating Payments to save time, \$ and prevent fraud *
1:00 - 2:00	Ennis Britton - Erin Wessendorf-Wortman - Legal Update
2:00 PM	Adjourn

Registration:

- Lunch will be provided by Bonefish
- No Cost for this meeting
- We do need a count for lunch, so please RSVP by Wednesday, April 30, 2025